

PEMBROKE RESIDENCE LTD. O/A KNIGHTS INN TORONTO SALES PROCESS

A. Farber & Partners Inc., in its capacity as court-appointed receiver (the "Receiver") of Pembroke Residence Ltd. operating as Knights Inn Toronto ("Pembroke"), is undertaking a court approved sales process in respect of the assets, undertaking and property of Pembroke, which is inclusive of the land, building, chattels, leaseholds and equipment used in the operation of the Knights Inn hotel located at 117 Pembroke Street, Toronto, Ontario (collectively, the "Property").

All interested parties should contact: Noah Litwack

Tel: 416-496-3719

Email: nlitwack@farberfinancial.com

Interested Parties will have until 5:00 p.m. EST Tuesday, February 10, 2015 to submit a binding offer or proposal. Interested parties are advised that Receiver is posting documents relevant to the sales process at www.farberfinancial.com.



150 York Street, Suite 1600, Toronto, ON, M5H 3S5